



Motor Quotation Fact Finder

PLEASE COMPLETE ALL SECTIONS

Date: _____ Service Inspector: _____ Date Quote Required For: _____

Quote Details to Be Sent to Service Inspector / Client _____

PROPOSER'S DETAILS

Mr/Mrs/Miss/Ms: _____ First Name: _____ Surname: _____

Address: _____ Postcode: _____

DOB: _____ Marital Status: Married/Partner/Single/Civil/Widowed: _____

Occupation: _____ Employers Business: _____ Full or Part time: _____

Licence Type: Full/Prov/EU/International: _____ Period Held: _____

Use Required: SDP/Com/Class 1/2/3: _____ Any Medical Conditions: _____

Any Restrictions to licence: _____

VEHICLE DETAILS

Make: _____ Model: _____ Type: _____

Registration No: _____ Year: _____ CC: _____

Current Vehicle Mileage: _____ Annual Mileage: _____

Security Devices: _____

Kept Overnight: Drive/Garage/Street/Other: _____ Cover: COMP/TPFT/TPO: _____

Value: _____ Modified: Yes/No (If yes give details): _____

Imported: (If yes give details): _____

ADDITIONAL DRIVER 1 DETAILS

Mr/Mrs/Miss/Ms: _____ First Name: _____ Surname: _____

DOB: _____ Marital Status: Married/Partner/Single/Civil/Widowed: _____

Occupation: _____ Employers Business: _____ Full/Part Time: _____

Licence Type: Full/Prov/EU/International: _____ Period Held: _____

Use Required: SDP/Com/Class 1/2/3: _____ Any Medical Conditions: _____

Any Restrictions to licence: _____

ADDITIONAL DRIVER 2 DETAILS

Mr/Mrs/Miss/Ms: _____ First Name: _____ Surname: _____
DOB: _____ Marital Status: Married/Partner/Single/Civil/Widowed: _____
Occupation: _____ Employers Business: _____ Full/Part Time: _____
Licence Type: Full/Prov/EU/International: _____ Period Held: _____
Use Required: SDP/Com/Class 1/2/3: _____ Any Medical Conditions: _____
Any Restrictions to licence: _____

ACCIDENTS AND CLAIMS DETAILS

Name:	Date of Incident:	Cost:	Fault:	Description:

MOTORING CONVICTIONS

Name:	Date:	Conviction Code:	Fine:	Disq period:	Points:

CURRENT INSURER/NCB DETAILS:

Insurer Name: _____ Renewal Date: _____ No Claims Bonus: _____ Premium: _____

ANY OTHER DETAILS/MATERIAL FACTS



Data Protection and Client Consent

The information you have provided is subject to the Data Protection Act 1998 (the "Act"). By signing this document you consent to us or any company associated with us processing, both manually and by electronic means, your personal data for the purposes of providing advice, administration and management.

"Processing" includes obtaining, recording or holding information or data, transferring it to other companies associated with us, product providers, the FSA or any other statutory, governmental or regulatory body for legitimate purposes including, where relevant, to solicitors and/or other debt collection agencies for debt collection purposes and carrying out operations on the information or data.

We may also contact you or pass your details to other companies associated with us to contact you (including by telephone) with details of any other similar products, promotions, or for related marketing purposes in which we think you may be interested.

The information provided may also contain sensitive personal data for the purposes of the Act, being information as to your physical or mental health or condition; the commission or alleged commission of any offence by you; any proceedings for an offence committed or alleged to have been committed by you, including the outcome or sentence in such proceedings; your political opinions, religious or similar beliefs, sexual life; or your membership of a Trade Union.

Please tick this box to confirm your consent to us or any company associated with us processing any such sensitive personal data.

If you are happy for us or any company associated with us to contact you for marketing purposes by e-mail, telephone, post or SMS, please tick this box.

If at any time you wish us or any company associated with us to cease processing your personal data or sensitive personal data, or contacting you for marketing purposes, please contact:

The Data Protection Officer on **0114 261 2020** or in writing at **Joseph W Burley & Partners (UK) Ltd, 5-8 Jessops Riverside, Brightside Lane, Sheffield, S9 2RX.**

You may be assured that we and any company associated with us will treat all personal data and sensitive personal data as confidential and will not process it other than for a legitimate purposes. Steps will be taken to ensure that the information is accurate, kept up to date and not kept for longer than is necessary. Measures will also be taken to safeguard against unauthorised or unlawful processing and accidental loss or destruction or damage to the data.

Subject to certain exceptions, you are entitled to have access to your personal and sensitive personal data held by us. You may be charged a fee (subject to the statutory maximum) for supplying you with such data.

Signature _____ Date _____